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My passion for compliance can help your bottom line!

I joined ePayAdvisors in 2020, bringing 35 years of financial services experience that adds specific value to your payments audit, risk assessment, or consulting engagement:

- When I began my banking career in 1991, I was completely new to the industry and began working for a financial institution overseeing the Accounting Department, which included check processing, wires, and ACH operations. I immersed myself in learning every aspect of these operations from process flow to settlement to regulatory compliance, realizing the continuous need to stay abreast of industry changes.
- This background in compliance led me to work with corporate originators and Third-Party Senders, thereby expanding my knowledge and passion for electronic payments.
- In 2020 I joined ePayAdvisors, affording me the opportunity to work with both financial institutions and Third-Party Senders performing payments-related audits and risk assessments focusing on compliance and risk management, as well as operational consulting.
- I am a firm believer in continuous process improvement to gain operational efficiency and provide a positive financial impact. Payment process reviews, risk assessments, and compliance audits in this digital age are of the utmost importance to avoid costly mistakes!

My credentials

- Accredited Payments Risk Professional (APRP) – 2019
- Chartered Global Management Accountant (CGMA) - 2012
- National Check Professional (NCP) – 2011
- Accredited ACH Professional (AAP) – 2000
- MBA, University of the Incarnate Word - 1996
- Certified Public Accountant (CPA) – 1991
- BS in Accounting, Texas Lutheran University – 1987

My hands-on experience in financial institution operations gives me decades of best practices and continuous process improvement to share with your institution!

Experience the ePayAdvisors difference!